

NORTH RANGE METROPOLITAN DISTRICT NO. 3

8390 E. Crescent Parkway, Suite 300
Greenwood Village, CO 80111
Phone: 303-779-5710
www.reunionco.com

NOTICE OF SPECIAL MEETING AND AGENDA

DATE: March 9, 2022
TIME: 3:00 p.m.
LOCATION Reunion Recreation Center
17910 E. Parkside Drive North
Commerce City, CO 80022

And Via Microsoft Teams

ACCESS: https://teams.microsoft.com/l/meetup-join/19%3ameeting_YjMxYThkMzEtYzRlNi00Mjc0LWE2OWUtYWY2YjA2YjZlZjEz%40thread.v2/0?context=%7b%22Tid%22%3a%224aaa468e-93ba-4ee3-ab9f-6a247aa3ade0%22%2c%22Oid%22%3a%2278e91a46-bdcc-4fe5-980c-8ff3dcc70755%22%7d

Or call in (audio only)

[+1 720-547-5281](tel:+17205475281)

Phone Conference ID: 382 449 181#

<u>Board of Directors</u>	<u>Office</u>	<u>Term Expires</u>
Kelly Leid	President	May, 2023
Jim Hayes	Treasurer	May, 2023
Ross Blackmer	Secretary	May, 2023
Brett Price	Assistant Secretary	May, 2022
Bruce Rau	Assistant Secretary	May, 2022

I. ADMINISTRATIVE MATTERS

- A. Call to order and approval of agenda.
- B. Present disclosures of potential conflicts of interest.
- C. Confirm quorum, location of meeting and posting of meeting notice.

D. Public Comment.

Members of the public may express their views to the Board on matters that affect the District that are otherwise not on the agenda. Comments will be limited to three (3) minutes per person.

E. Review and consider approval of minutes from the November 18, 2021 special Board meeting (enclosure).

II. CONSENT AGENDA: *(Note: All items listed under Consent Agenda are considered to be routine and will be enacted by one motion and vote. There will be no separate discussion of these items unless requested by a Board member or any other party.)*

A. Other.

III. FINANCIAL MATTERS

A. Review and consider acceptance of December 31, 2021 unaudited financial statements (enclosure).

B. Consider the issuance of general obligation indebtedness consisting of its Subordinate Limited Tax General Obligation Bonds, Series 2020B₍₃₎ (the “**Bonds**”) pursuant to an Indenture of Trust (Subordinate) dated as of November 1, 2020 between the District and UMB Bank, n.a., as trustee, in an approximate principal amount of \$4,451,000 and, in connection therewith, the Board will consider a resolution: approving the First Supplemental Indenture of Trust (Subordinate) between the District and U.M.B. Bank, n.a., as trustee, and certain other agreements related to the issuance of the Bonds; reauthorizing the delegated authority and confirming the authorization of a resolution dated October 21, 2020 concerning the issuance of the Bonds; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions (enclosure).

C. Consider approval of Ballard Spahr LLP Engagement Letter as bond counsel (to be distributed).

IV. MANAGER MATTERS

A. Other.

V. LEGAL MATTERS

A. Other.

VI. ENGINEER MATTERS

A. Other.

VII. OTHER BUSINESS

A. Other.

VIII. ADJOURNMENT

The next regular meeting is scheduled for May 19, 2022 at 1:00 p.m. at the Recreation Center (location subject to change due to COVID-19).